New Case Submission Checklist for Groups AMERICAN GENERAL AIG Life Insurance Company* Wilmington, Delaware American International Life Assurance Company in the City of New York New York, New York The United States Life Insurance Company in the City of New York New York, New York Member companies of American International Group, Inc. Administrative Office: 3600 Route 66, Mailstop 3-D, Neptune, NJ 07753 1-888/710-6992 Fax 1-732/922-7523 or Fax 732/922-555 *This company does not solicit business in New York. Name of Please check appropriate box and provide information Group: _ requested, if applicable: □ Is this policy replacing an existing AIG Policy, if so, please Name of AIG Employee Benefits Sales provide policy number. Rep.: □ Is this policy replacing an existing AG/United States Life policy, if so, please provide policy number. Effective date: _ (Must be received 15 days prior to requested date) □ Is a separate policy under this policyholder's name being General Agent Information, must be licensed with AIG written or is written under a different company, if so, in state(s) where group is located: please supply the company name. General Agent # (include copy of license) Is an AIG A&H policy being submitted in addition to this application? _ Name: **Required Submission Data:** Master Application Form, Group & Voluntary, Some Tel #: _____ Fax #: _____ Applications may be state specific. Please see Note* below. E-mail Address: Group - Enrollment Forms (06673221-1009): or Census, Producer Information, must be licensed with AIG in fully completed. Voluntary-Enrollment/Application. This state(s) where group is located: application is a combination of a Statement of Insurability and Enrollment form and therefore is subject to state laws. Please see Note* below. Producer #: (include copy of license) Census (self cases); Self Billing Data Base or Eligibility File (spreadsheet) AM must contact GSA for database set up Name: U Waiver Forms, fully completed - coverage must be contributory (not applicable for Voluntary Products) Pending, licensing sent Deposit check, should match quote or one month's to Home office - date:___ premium (Voluntary products, applies to the Discount Dental plan only) Licensing attached Quote, benefits and number of employees should match _____ Fax #:_____ application & enrollment forms Tel #: Prior Carrier Bill (current), if replacing other coverage F-mail Prior Carrier Certificate/Booklet, if replacing other Address: coverage Statement of Insurability, Group & Voluntary, if applicable. Special Handling Requests: _____ If applicable, see Note* below. Quarterly Wage & Tax required for: employees age 70 and above, high family content or questionable eligibility Quote request documentation including original submitted census Home Office Billing up to 100 lives (available for up to 200 lives upon request) □ Self Billing (over 100 lives)

***Note:** The Master Application and Statement of Insurability forms may be subject to state laws. For the complete listing of available forms for your group please visit our website at www.agac.com and log into the Employee Benefits site. The interactive map will enable you to pull up the correct forms based on the state your group is located in. These forms can be printed from your desktop. If you need a supply of forms, visit our online ordering system at www.smartworks.com.

Administration kits will be sent to the policyholder for groups under 100 lives. Administration kits will be sent to the AIG Employee Benefits Client Manager for groups of 100+ lives.

Submitted by: _

Date: _

Send new case submissions to New Business Underwriting at the address listed above. Employer-funded & Voluntary groups should be received in our New Business Center 15 days prior to the requested effective date.