



CIGNA Financial Services

Return to:
CIGNA Financial Services, Inc.
P.O. Box 150476
Hartford, CT 06115-0476

Questions?
Call 1.888.CIGNA.FS
www.cigna.com

Account Transfer

1 Provide Account Information

ACCOUNTS CARRIED BY FISERV SECURITIES, INC.
FISERV'S CLEARING NUMBER 632

CIGNA Financial Services account: (Please use one form for each account to be transferred.)

Name [] Business Phone No. []
Social Security or Tax ID No. [] CIGNA Financial Services, Inc. Acct. No. [] Investment Rep. No. []

The account you are transferring: (Please refer to your statement for the following information.)

Name [] Broker Clearing No. []
Account No. [] Name of Firm []
Address of Firm []

2 Specify the Type of Transfer

(Check one.)

- Transfer all assets in kind. (Note: Money Market funds must be liquidated and transferred as cash.)
- Liquidate all assets and transfer as cash (excluding Certificates of Deposit [CDs]).
- Transfer proceeds of CDs at maturity. (Note: Submit this transfer no earlier than 30 days prior to maturity.)
- Liquidate CDs immediately. I am aware of and acknowledge the penalty I will incur from an early withdrawal.
- Effect a partial transfer by liquidating or transferring the following assets in kind:

Quantity	Description of Assets		
[]	[]	<input type="checkbox"/> Liquidate	<input type="checkbox"/> Transfer in kind
[]	[]	<input type="checkbox"/> Liquidate	<input type="checkbox"/> Transfer in kind
[]	[]	<input type="checkbox"/> Liquidate	<input type="checkbox"/> Transfer in kind

Instructions for dividends and capital gains: (Check one.)

Dividends in Cash Reinvest Dividends Capital Gains in Cash Reinvest Capital Gains

3 Sign and Attach Statement

Terms and Conditions:

To the carrying firm you have named above:
If this account is a qualified retirement account, I have amended the applicable plan so that it names CIGNA Bank & Trust Company, FSB (formerly known as CG Trust Company), as successor custodian. Unless otherwise indicated in the instructions above, please transfer all assets in my account to Fiserv Securities, Inc. which, pursuant to a clearing agreement, carries accounts of CIGNA Financial Services. I understand that to the extent any assets in my account are not readily transferrable with or without penalties, such assets may not be transferred within the time frames required by NYSE Rule 412 or similar rule of the NASD or other designated examining authority. I authorize you to liquidate any non-transferrable proprietary money market fund assets that are part of my account and transfer the resulting credit balance to Fiserv Securities, Inc. I authorize you to deduct any outstanding fees due you from the credit balance in my account. If my account does not contain a credit balance, or if the credit balance in the account is insufficient to satisfy any outstanding fees due you, I authorize you to liquidate the assets in my account to the extent necessary to satisfy that obligation. If certificates or other instruments in my account are in your physical possession, I instruct you to transfer them in good deliverable form, including affixing any necessary tax waivers, to enable the successor custodian to transfer them in its name for the purpose of sale, when and as directed by me. I understand that upon receiving a copy of this transfer instruction, you will cancel all open orders for my account on your books. I affirm that I have destroyed or returned to you credit/debit cards and/or unused checks issued to me in connection with my securities account. I understand that you will contact me with respect to the disposition of any assets in my securities account that are non-transferrable.

To complete this transfer, you must enclose a copy of the most recent statement for the account you are transferring. By signing below, I agree to read and be bound by the terms and conditions printed above.

Your Signature [] Date []
Joint Account Holder's Signature [] Date []

FOR CIGNA FINANCIAL SERVICES USE ONLY:

Letter of Acceptance: To the Prior Custodian/Trustee: Please be advised that [] does hereby accept appointment as successor custodian.

Successor Custodian Signature [] Contact []

Delivering Broker: Please refer to reverse side for delivery instructions.

Subject to the by-laws and rules of the N.S.C.C.

ACAT IRA Brokerage Keogh/Qualified Pension Plan Non-ACAT Full Partial Mutual Fund

FOR CIGNA FINANCIAL SERVICES, INC. USE ONLY

Receiving Firm Information

Name and Address: Fiserv Securities, Inc.
One Commerce Square
2005 Market Street, 12th Floor
Philadelphia, PA 19103-3212

Tax ID Number: 23-2257761

Delivery Instructions

*All deliveries **must** include client name and Fiserv Securities, Inc. account number.*

All DTC-Eligible Securities: Deliver to DTC Clearing 632

Same Day Fund Instructions: Include client's name and Fiserv Securities, Inc. account number.

Physical Delivery of Securities: Fiserv Securities, Inc.
Attn: Cashier Department
One Commerce Square
2005 Market Street, Suite 1200
Philadelphia, PA 19103-3212
Include client's name and Fiserv Securities, Inc. account number.

**PTC Deliveries
Book-Entry GNMA Securities:** Bankers Trust
By BTBHCS
Include client's name and Fiserv Securities, Inc. account number.

**Fed Entry Securities:
(e.g., Treasury Notes)** Bankers NYC/PA632
ABA 021001033
Fiserv Securities, Inc. A/C#
Client's Name

Fed Wired Monies: PNC Bank N.A.
ABA 031-000053
Fiserv Securities, Inc.
A/C 85-1106-4651
Include client's name and Fiserv Securities, Inc. account number.

Forward Checks: Fiserv Securities, Inc.
Attn: ACATS Department
One Commerce Square
2005 Market Street, Suite 1200
Philadelphia, PA 19103-3212
Include client's name and Fiserv Securities, Inc. account number.

**Foreign Securities:
(not Euro Clear)** Merrill Lynch
A/C Fiserv Securities, Inc. A/C 64U-80632
Include client's name and Fiserv Securities, Inc. account number.

**Fiserv Departmental
Phone Listing:**

Cashiering:	215-636-3008 or 3921
Options:	215-636-3273
Margin:	215-636-3928
Mutual Funds:	215-636-3929
ACATS:	215-636-3713



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